Cloud113

FINANCIAL SERVICES CLOUD

A SALESFORCE PARTNERSHIP YOU CAN TRUST.

Cloud113 offers quick start packages for new users of Financial Services Cloud

WHAT'S INCLUDED

DISCOVERY & PLANNING

We work with your team to understand your current and future needs and develop a plan for implementation that is easy to communicate throughout your organization.
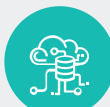
CONFIGURATION

We configure your users and set-up Salesforce fields & objects necessary to launch you successfully on your Financial Service journey. This includes standard Salesforce objects specific to your business needs.
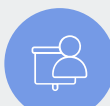
CUSTOMIZATION

Your user experience is our top priority. We provide you with customizations to reduce the number of clicks, swivels, copy-pastes, and other hassles to make your team excited about using Salesforce.

VALIDATION | UAT

As a best practice, it is essential that all data is validated and tested by the client in an efficient manner before deployment. Our team has an outstanding, well-tested strategy to ensure that this stage is not bypassed and that all data is approved in a timely manner.

TRAINING & SUPPORT

Our experts will train your sales, marketing and service teams and equip them with what it takes to make your business get to the next level.

TIMELINE:
3 Weeks

HOURS:
40

PRICING:
T&M or Flat Rate

ACCREDITED
Financial Services Cloud

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salesforce appexchange
★★★★★

"Cloud113 understood my organization's goals, and worked efficiently and collaboratively with our team. What makes them unique is their attention to detail in creating a highly user centric experience. They delivered an output that exceeded our expectations. I am happy to recommend Cloud113 to any company looking to make better use of their Salesforce tools to drive business results."

Our recent client's Salesforce AppExchange review

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